

Balance Sheet

As of September 30, 2023

	Total
ASSETS	
Current Assets	
Bank Accounts	
WF 7723	348.98
WF 2410	0.00
WF 6043	6,793.49
Total Bank Accounts	\$ 7,142.47
Other Current Assets	
Inventory Asset	0.00
Total Other Current Assets	\$ 0.00
Total Current Assets	\$ 7,142.47
Other Assets	
Investments	
Analog Holdings, Inc	0.00
Due from Analog Holdings, Inc	24,036.82
Total Analog Holdings, Inc	\$ 24,036.82
Minagoldchoix	
Minagoldchoix Loan Receivable	25,386,000.00
Stock Purchase Minagoldchoix	25,518.00
Total Minagoldchoix	\$ 25,411,518.00
Prospector, LLC	0.00
Loans Receivable Prospector, LLC	0.00
Total Prospector, LLC	\$ 0.00
Total Investments	\$ 25,435,554.82
Loan Receivable	
Plateau Helium	0.00
Total Loan Receivable	\$ 0.00
Total Other Assets	\$ 25,435,554.82
TOTAL ASSETS	\$ 25,442,697.29
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	94,892.00
Total Accounts Payable	\$ 94,892.00
Credit Cards	
Am Ex	9,861.97
Barclay	0.00
Total Credit Cards	\$ 9,861.97
Other Current Liabilities	
Accounts Payable	
Vannevar Mgt Inc	0.00
Total Accounts Payable	\$ 0.00
Total Other Current Liabilities	\$ 0.00
Total Current Liabilities	\$ 104,753.97
Long-Term Liabilities	
Convertible Debt	50,000.00
Alan H. Pierrot	0.00
Anthony L. Asher	150,000.00
Brandon DiPinto	50,000.00
Brion Hines	335,000.00
Brion K. R. Hines	10,000.00
Brooks P. McLeod	50,000.00

Casey Hines	1,000.00
Christopher D. Ferris	75,000.00
Daniel Michael Oberer	200,000.00
Daniel Trubiano	10,000.00
Derrick McElroy	1,000.00
Frederick B Brown & Deborah Ann Brown	100,000.00
Gery Pietrowski	5,000.00
Irene and Melvyn Reznick	150,000.00
John Jacklitch III	5,000.00
John Jacklitch Jr.	10,000.00
John T. Baldwin and Patricia Ray Baldwin 2010 Trust	50,000.00
John W. Oakley II	100,000.00
John W. Oakley, II	150,000.00
Justin Vartanian & Holly Vartanian	50,000.00
Karen Jensen	0.00
Lauren Hines	5,000.00
Linda Vonbatsch	30,000.00
Louis A and Margaret Anne Freeman Family Trust	50,000.00
Mark Ravich Irrevocable Trust	100,000.00
Marsha G. Oakley	50,000.00
Michael & Renee Leier	50,000.00
Monte Kjos	61,000.00
Mountain West IRA Inc, FBO Alan Pierrot IRA	500,000.00
Mountain West IRA Inc. FBO Andrew Freeman IRA	50,000.00
Paul Leier	25,000.00
Peter Branchaud	5,000.00
Peter H. Cressy	50,000.00
Reznick Family Limited Partnership	1,550,000.00
Steven Charles Wardleigh	31,000.00
The Dean Jacklitch Living Trust Agreement	380,000.00
The Entrust Group FBO Teresa Caswell IRA	75,000.00
The Kelly Family Trust	75,000.00
Todd McElroy	20,000.00
Victoria Hines	5,000.00
Total Convertible Debt	\$ 4,664,000.00
Loan Payable	
TPGCF	0.00
Total Loan Payable	\$ 0.00
Total Long-Term Liabilities	\$ 4,664,000.00
Total Liabilities	\$ 4,768,753.97
Equity	
Distribution to Shareholders	-3,312,369.94
Opening Balance Equity	0.00
Retained Earnings	-1,558,206.34
Stock - Common	
Founders Units	
Alan H. Pierrot and Judith J. Pierrot as Trustees of the Pierrot Family Trust	733,125.00
Alexander Coleman Ravich	12,500.00
Alyssa Danielle Ravich	12,500.00
Amy P. Dacey and John P. Dacey	500,000.00
Amy Schwary	12,500.00
Andrew Bender	62,500.00
Andrew Reznick ^ Leah Reznick	125,000.00
Andrew Sumich	125,000.00
Anthony Acquaviv	62,500.00
Anthony L. Asher	1,828,693.13
Anthony M. Asher	12,500.00
Bradly E. Caron ^ Rebecca R. Caron	75,500.00
Brion Hines	828,750.00

Brion K. R. Hines	1,250.00
Brooks P McLeod	76,250.00
Browne Rev Liv Trust UA DTD 4/18/95 FBO Margaret Freeman, Trustee	125,000.00
Byron Branch	93,750.00
Chris Savedge ^ Peter Uszties	31,250.00
Christopher D. Ferris	125,000.00
Christopher L. Freeman	125,000.00
Clark B. Bernard ^ Kylie R. Bernard	125,000.00
Cory L. Vaughn	6,250.00
Craig Andrew Van Der Veer MD	425,000.00
Craig Waldrup	125,000.00
Curtis Michael Jensen	8,750.00
Daran Slusar	120,000.00
Dayna Asher	12,500.00
Dean Jacklitch	25,000.00
Derrick McElroy	7,500.00
Emmet Hunter Dyer MD	162,500.00
Erin Miller	1,250.00
Four M Holdings LLC	100,000.00
Frederick B. Brown ^ Deborah Ann Brown	500,000.00
Gabriel A. Lujan	33,750.00
Gary Ball	130,000.00
Gerald Trooien	850,000.00
Gery Pietrowski	55,000.00
James J. Penegar	93,750.00
Jered J. Brenny	35,750.00
Joe David Bernard Jr.	625,000.00
John Jacklitch III	20,000.00
John Jacklitch Jr.	102,375.00
John T. Baldwin and Patricia Ray Baldwin 2010 Trust	125,000.00
John W. Oakley II	325,000.00
Julie K. Taylor	125,000.00
Kaj D. Hanson	62,500.00
Katielynn Rose Lusignan ^ Kenneth David Lusignan	181,250.00
Kevin T. Avoy	137,500.00
Kim Duff	12,500.00
Kyle Campbell Asher	25,000.00
Lawrence Mark Atlas	62,500.00
Libertas Real Estate, LLC (William Smith)	75,000.00
Mark Kerkvliet ^ Melody Kerkvliet	18,750.00
Mark Ravich	105,000.00
Marsha G. Oakley	62,500.00
Michael & Renee Leier	159,375.00
Michael C. Allen	6,250.00
Michelle & Ryan Ullery	12,500.00
Michelle Fuller	75,000.00
Monte Kjos	480,541.99
Mtn West IRA Inc FBO Alan Pierrot IRA	1,875,000.00
Mtn West IRA Inc FBO Annette Kai Hunt	8,625.00
Mtn West IRA Inc FBO John Jacklitch IRA	19,706.25
Mtn West IRA Inc FBO Leland B. Harris IRA	62,500.00
Mtn West IRA Inc FBO Paul Hunt IRA	39,270.00
Mtn West IRA Inc FBO Richard D. Rozier Beneficiary IRA, Richard C. Rozier, Decedent	156,250.00
Mtn West IRA Inc FBO Varoujan Altebarmakian IRA	500,000.00
Nathan Stephens	13,750.00
Nicholas W. McElroy	211,250.00
Norman & Sally Family Trust	20,000.00
Paul A. Higgins RVCB Trust DTD 7/8/97	125,000.00
Paul Eric Hunt ^ Annette Kai Hunt	137,500.00

Paul Leier	159,375.00
Peter Branchaud	6,250.00
Peter H. Cressy	62,500.00
Philip McElroy	1,250.00
Revocable Declaration of Trust by Daniel M. Oberer dated 9/29/09	1,000,000.00
Reznick Family Limited Partnership	3,937,500.00
Robert B. Lyle	2,500.00
Scott and Regina Wait	312,500.00
Scott M. Colbert	62,500.00
Scott Weingold	25,000.00
Stacey Simons	12,500.00
Steven Charles Wardleigh	312,500.00
Stuart Lyle Schrader ^ Heather Sue Schrader	112,500.00
TAYVAY CORP (Taylor Avakian)	31,250.00
Teddis Holbrook Beasley IV (aka Brook Beasley)	1,000,000.00
The Dean Jacklitch Living Trust Agreement	3,017,897.75
The Entrust Group Inc. FBO Teresa Caswell IRA 7230015421	287,500.00
The EVBLVB Family Trust (Erich Von Batsch)	62,500.00
The Patricia A. Jacklitch Revocable Trust	562,329.50
The Segall Revocable Living Trust Herbert Joel Segall TTEE Amy Ilene Segall TTEE U/A DTD 3/27/2006	187,500.00
Timothy Blake	25,000.00
Todd W. McElroy	227,500.00
Trish Margaret Perkins ^ Randal Scott Perkins	31,250.00
Varoujan Altebarmakian	525,000.00
Wayne Patrick Brenny	12,500.00
Weiss LLC (Steven Weiss)	93,750.00
Zeno & Joyce Leier	206,250.00
Total Founders Units	\$ 26,030,063.62
Total Stock - Common	\$ 26,030,063.62
Stock - Preferred	
Series A	
Clark B. Bernard ^ Kylie R. Bernard	0.00
James Penegar	0.00
Jered J. Brenny	0.00
John Jacklitch Jr.	0.00
Kevin T. Avoy	0.00
Marsha G. Oakley	0.00
Mtn West IRA, Inc FBO Richard D. Rozier Beneficiary IRA, Richard C. Rozier, Decedent	0.00
Nicholas McElroy	0.00
Paul Eric Hunt ^ Annette Kai Hunt	0.00
Stuart Lyle Schrader ^ Heather Sue Schrader	0.00
Todd McElroy	0.00
Total Series A	\$ 0.00
Total Stock - Preferred	\$ 0.00
Net Income	-485,544.02
Total Equity	\$ 20,673,943.32
TOTAL LIABILITIES AND EQUITY	\$ 25,442,697.29

Wednesday, Jul 10, 2024 01:13:12 PM GMT-7 - Accrual Basis